Elaine F. Marshall, North Carolina Secretary of State

2026 Reportable Expenditures Made by Persons Exempted Or Otherwise Not Covered by G.S. §120C (See G.S. §120C-800)

MAILING ADDRESS: Lobbying Compliance Division
Department of the Secretary of State
PO Box 29622
Raleigh, NC 27626-0622

STREET ADDRESS: 2 South Salisbury Street
Raleigh, NC 27601-2903

WEB: https://www.sosnc.gov/

***No fee for filing electronically**

Amended Report ☐ **(Check if filing amended report)**
Original Tracking No. _____

PERIOD: Quarter Ended: _____

Legal Name of Donor Individual or Entity: _____

Name and Title of Authorized Representative of Donor Entity if applicable:

_____

Mailing Address of Donor/Authorized Representative:

_____

Physical Address of Donor/Authorized Representative:

_____

Telephone of Donor/Authorized Representative: _____

Fax: _____ **Email Address:** _____

PART I: REPORTABLE EXPENDITURES

EXPENSE CODES

TL	Transportation and Lodging	**FB**	Food and Beverages	**GI**	Gifts
EN	Entertainment	**ME**	Meetings and Events	**OT**	Other
SC	Scholarship (Grant-In-Aid to Attend Conference, Meeting or Event)				

Date	Description of Expenditure (Indicate whether donor was outside North Carolina and whether donee was outside North Carolina at time expenditure was accepted)	Designated Individual Accepting Expenditure	Exp. Code*	Amount

Total (Must enter total or "0") **$**_____

PART II: SCHOLARSHIPS

Date	Description of Conference, Meeting or Event (In description of conference, meeting or event, indicate whether donor was outside North Carolina at time expenditure accepted)	Designated Individual Accepting Scholarship	Exp. Code*	Amount

Total (Must enter total or "0") **$_____**

PART III: FOR USE BY DESIGNATED INDIVIDUAL FILERS ONLY

Full Name of Designated Individual/Public Servant: _____

Government Agency: _____

Title: _____

Business Address (Physical): _____

_____

Mailing Address: _____

Telephone: _____ **Fax:** _____

E-Mail Address: _____

PART IV: CERTIFICATION

I hereby certify that the information contained herein is to the best of my knowledge true, correct and complete.

_____ _____

Signature of Filer: **Date**

(Check One)

□ **Individual Donor**

□ **Authorized Representative for Donor Entity**

□ **Designated Individual Donee**

_____

Printed Name/Title of Filer

PART V: REPORT PREPARER'S IDENTITY/SIGNATURE (RULE 18 NCAC 12 .0205)

Printed Full Name of Report Preparer: _____

Signature of Report Preparer: _____

FOR INFORMATIONAL USE ONLY; DISCARD BEFORE FILING.

- Expense reports are due quarterly, regardless of whether reportable expenditures are made, no later than 15 business days after the end of the calendar quarter.
- Do not use a zero expense report form for a monthly report or for a quarterly report that requires incorporation of a prior monthly report. Incomplete reports may be rejected.
    - In addition, any reportable expenditure incurred while the General Assembly is in session with respect to lobbying legislators and legislative employees is reportable monthly no later than 10 business days after the end of the month.
    - The information reported on any monthly report should be incorporated by reference on the long quarterly report form in the space provided.
- NCGS § 120C-401(d) states: Each report required by this Article shall be in the form prescribed by the Secretary of State and filed electronically.
- E-file your report by using the Lobbying Compliance Division Portal on our website: https://www.sosnc.gov/

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IMPORTANT NOTICES REGARDING ELECTRONIC FILINGS

NCGS § 120C-800(f) states: Within 15 business days after the end of the quarter in which the reportable expenditure was made, reports required by this section shall be filed electronically with the Secretary of State in a form prescribed by the Secretary of State. An electronic filing made pursuant to this section is sufficient to comply with the filing requirements of this article if the filing is properly formatted as prescribed by this article and the information contained in the filing is complete and correct.