

State of North Carolina  
Department of the Secretary of State

**ARTICLES OF SHARE EXCHANGE  
BUSINESS CORPORATION**

Pursuant to §55-11-05 and §55-11-07 of the General Statutes of North Carolina, the undersigned corporation does hereby submit the following Articles of Share Exchange as the acquiring corporation in a share exchange between a domestic business corporation and one or more domestic or foreign business corporations.

1. The name of the acquiring corporation is \_\_\_\_\_,  
a corporation organized under the laws of \_\_\_\_\_.
2. For each corporation whose shares were acquired: (*if more than one, complete on separate sheet and attach.*)  
The name of the corporation whose shares were acquired is \_\_\_\_\_,  
a corporation organized under the laws of \_\_\_\_\_.
3. The mailing address of the acquiring foreign business entity is: \_\_\_\_\_  
\_\_\_\_\_. The acquiring foreign business entity will file a statement of any subsequent change in its mailing address with the North Carolina Secretary of State.
4. The Plan of Share Exchange has been approved by the corporation whose shares will be acquired and by the acquiring corporation in the manner required by law.
5. These articles will be effective upon filing.

This is the \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
*Name of Corporation*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Type or Print Name and Title*

**NOTES:**

1. Filing fee is \$50. This document and one exact or conformed copy of these articles must be filed with the Secretary of State.