NORTH CAROLINA SECURITIES DIVISION
COMPLAINT FORM

Mail to:
NORTH CAROLINA SECURITIES DIVISION
P.O. BOX 29622
RALEIGH, N.C. 27626-0622

Or fax to:
(919) 807-2183

Please use this form to submit your complaint to the Securities Division. If you need additional space in order to give a full and accurate answer, please number each answer to match its corresponding question.

How did you hear about us?

☐ I attended an event at which a Department representative spoke
☐ Word of mouth

☐ I am an attorney
☐ Internet search

☐ I am an investment/financial services professional
☐ Other (please specify)

☐ I was referred by another agency

PLEASE TYPE OR PRINT YOUR RESPONSES

1. WHAT IS YOUR NAME AND ADDRESS?
Mr. or Ms.____________________________________________________________
Home Address: _________________________________________________________________
City: ________________________________ State: _________ Zip Code: __________

Your Telephone Numbers: __________________________________(home phone)
____________________________________(work phone)

Your E-mail Address: ______________________________

May we provide case updates, investor alerts, or investor education materials to you by email? ______Yes     ______No

Please tell us a little about yourself:
Your date of birth (MM-DD-YYYY): _____________________
Your education: _____________________________________________
What is/was your profession? ___________________________________________
Would you describe yourself as a first-time investor, a sophisticated and experienced investor, or something in between? __________________________________________
________________________________________________________________________
________________________________________________________________________

2. WHO IS THE PERSON OR FIRM AGAINST WHOM THIS COMPLAINT IS BEING FILED?

Name of the Person or Firm: __________________________________________
____________________________________________________________________
Address: _______________________________________________________________
_______________________________________________________________________
City: __________________________ State: _______ Zip Code__________
Telephone Number: ______________________________________________________

Name of the Salesperson: _______________________________________________
Position or Title of the Salesperson: _______________________________________
Telephone Number of the Salesperson: _____________________________________
Name(s) and Telephone Number(s) of Other Persons Involved: ________________
_______________________________________________________________________
_______________________________________________________________________

3. WHAT WAS THE DATE OF THE TRANSACTION ABOUT WHICH YOU ARE COMPLAINING?

________________________________________________________________________

4. WHAT STATE WERE YOU IN WHEN THE TRANSACTION TOOK PLACE?

________________________________________________________________________

5. WHAT STATE WAS THE SALESMAN IN WHEN THE TRANSACTION TOOK PLACE?

________________________________________________________________________

6. LIST THE NAMES OF ANY WITNESSES TO THE TRANSACTION.

________________________________________________________________________

7. WHAT KIND OF INVESTMENT WAS INVOLVED? (For example, was it stock, bonds, promissory notes, a partnership interest, or a limited liability company interest? If none of these terms describes your investment, please describe it as accurately as you can.)

________________________________________________________________________
8. IF THE INVESTMENT WAS IN A STOCK OR A BOND, WHAT WAS THE NAME OF THE COMPANY THAT ISSUED IT? ____________________________
________________________________________________________________________

IF THE INVESTMENT WAS IN A PARTNERSHIP OR A LIMITED LIABILITY COMPANY, WHAT WAS THE NAME OF THE PARTNERSHIP OR COMPANY? __________________________________________________________
_______________________________________________________________________

IF THE INVESTMENT WAS IN A NOTE, WHO WAS SUPPOSED TO BE RESPONSIBLE FOR PAYING IT? ____________________________________________
________________________________________________________________________
________________________________________________________________________

9. WHAT WAS THE AMOUNT YOU INVESTED? __________________________
________________________________________________________________________
________________________________________________________________________

IF YOU HAVE MADE MORE THAN ONE PAYMENT, WHAT WERE THE AMOUNTS AND DATES OF THE PAYMENTS? __________________________
________________________________________________________________________
________________________________________________________________________

TO WHOM AND HOW DID YOU MAKE YOUR PAYMENTS?
________________________________________________________________________

10. DO YOU HAVE AND CAN YOU PROVIDE EVIDENCE OF YOUR INVESTMENTS? (For example, the front and back of checks, money orders, or cashier’s checks; receipts from the seller; agreements; letters; copies of e-mails.)

   _____YES       _____NO     (If “yes,” attach copies to this complaint.)

11. DID YOU SIGN ANY PAPERS OR DOCUMENTS?

   _____YES       _____NO     (If “yes,” attach copies to this complaint.)

12. DID YOU RECEIVE A PROSPECTUS OR ANY WRITTEN SALES MATERIALS?

   _____YES       _____NO     (If “yes,” attach copies to this complaint.)

13. HOW DID YOU FIRST LEARN OF THIS INVESTMENT? ________________
________________________________________________________________________
14. WHO CONTACTED YOU ABOUT THIS INVESTMENT? __________________________
_______________________________________________________________________
_______________________________________________________________________

15. DID YOU KNOW THE SALESPERSON OR HAVE DEALINGS WITH THE COMPANY PRIOR TO MAKING THIS INVESTMENT?

_____YES  _____NO

(If “yes,” please explain your past history with this salesperson or firm.)
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

16. WHAT WAS YOUR UNDERSTANDING ABOUT HOW YOUR MONEY WAS SUPPOSED TO BE USED? __________________________
_______________________________________________________________________
_______________________________________________________________________
_______________________________________________________________________

17. WHAT WERE YOU TOLD ABOUT THE INVESTMENT BEFORE YOU INVESTED? __________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

18. WHAT UNTRUE STATEMENTS, IF ANY, WERE MADE TO YOU?
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

19. DID THE SELLER OMIT TO TELL YOU INFORMATION THAT WOULD HAVE CHANGED YOUR DECISION TO INVEST? IF SO, WHAT WAS THAT INFORMATION?
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
20. LIST THE NAMES, ADDRESSES, AND PHONE NUMBERS OF ANY OTHER INVESTORS THAT ARE KNOWN TO YOU.

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

21. HAVE YOU COMPLAINED TO THE FIRM OR PERSON WHO SOLD YOU THIS INVESTMENT?

_____YES    _____NO    (If “yes,” when and to whom?)

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

22. WHAT RESPONSE DID YOU GET?

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

23. MAY WE SEND A COPY OF YOUR COMPLAINT TO THE FIRM OR PERSON YOU HAVE COMPLAINED ABOUT?

_____YES    _____NO

24. DOES AN ATTORNEY REPRESENT YOU IN THIS MATTER?

_____YES    _____NO    (If “yes,” give us the following information:)

Name of Attorney: ________________________________
Address of Attorney: ________________________________
City: __________________________ State: ________ Zip Code: ________
Phone Number of Attorney: __________________________

25. HAVE YOU STARTED ANY LEGAL ACTION AGAINST THE PERSONS WHO SOLD YOU THIS INVESTMENT?

_____YES    _____NO    (If “yes,” give details:)

________________________________________________________________________
________________________________________________________________________

26. HAVE YOU CONTACTED ANY OTHER GOVERNMENTAL OR REGULATORY AGENCIES ABOUT THIS INVESTMENT?

_____YES    _____NO
(If “yes,” list the agencies you have contacted.)

____________________________________________________________________
____________________________________________________________________

27. MAY WE SEND A COPY OF YOUR COMPLAINT TO ANOTHER AGENCY FOR ITS REVIEW OR INVESTIGATION?

____YES  ____NO

28. ARE YOU WILLING TO TESTIFY OR SIGN AN AFFIDAVIT ABOUT YOUR DEALINGS WITH THE PERSONS WHO SOLD YOU THIS INVESTMENT?

____YES  ____NO

29. DID YOU RECORD ANY OF YOUR CONVERSATIONS RELATING TO THIS INVESTMENT?

____YES  ____NO

30. YOUR DESCRIPTION OF THE TRANSACTION. This section is where you may tell us your story in full, including any details necessary for us to clearly understand what you have set forth above in this complaint. Please describe how you came to make this investment; how it was sold to you, or who persuaded you to purchase it; what statements and promises were made to you by the sellers; and what has caused you to file this complaint. If needed, attach additional sheets. Be as specific as you can about names, dates, addresses and documents. Do not assume that any fact is irrelevant or unimportant. If any part of the transaction took place outside of North Carolina, be sure to tell us that. If you have documents relating to the transaction, send us copies -- do not send us the originals; instead keep the originals for your own records.

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THE INFORMATION I HAVE STATED IN THIS COMPLAINT IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE.

Your Signature: _______________________________ Date: _____________

Return this completed form, and copies of any documents that support your complaint, to:

NORTH CAROLINA SECURITIES DIVISION
ENFORCEMENT SECTION
P.O. BOX 29622
RALEIGH, N.C. 27626-0622

Phone: (919) 814-5400 or 1(800) 688-4507
Fax: (919) 807-2183
Email: secdiv@sosnc.gov
Website: www.sosnc.gov